

PARTICIPANT INFORMATION

(Check will be issued to the participant business name and address listed below unless the payment release section below has been filled out)

Participant is (check all that apply) Customer Facility owner Tenant/Electricity user

Participant business name (As shown on income tax return):

Mailing address:		City:	State:	Zip:
Contact name:		Contact title:		
Contact telephone number: ()	Cell number: ()	Contact email address:		

TAXPAYER IDENTIFICATION (Must be complete in order to receive an incentive)

Participant Federal taxpayer ID number (EIN) or SS#: _____

Please check the appropriate box:

Individual or Sole Proprietor LLC, LLP or Partnership C Corporation S Corporation Trust/Estate Exempt Payee

PROJECT SITE INFORMATION

Facility/Project name:				
Facility address:		City:	State:	Zip:
Commercial/industrial electric account #:	_____ - _____		Rate Schedule:	
Electric meter number – seven or eight digits: (If multiple meters at site only enter one) _____		Customer name: (As shown on bill)		
Please provide a description of your project so we may better help you:				
<input type="checkbox"/> Lighting: Retrofit <input type="checkbox"/> Listed Equipment Incentives <input type="checkbox"/> New Construction <input type="checkbox"/> Custom or Energy Management Incentives <input type="checkbox"/> Other: _____		Additional project information: (scope and schedule)		

INCENTIVE ASSIGNMENT (Complete only if incentive is to be assigned to someone other than participant above)

Check should be made out to:				
Mailing address:		City:	State:	Zip:
Contact name:		Contact telephone:		

APPLICATION ACKNOWLEDGEMENT

By my signature below, I certify that all information provided for participation will be accurate including but not limited to supplemental material and claims of participant and equipment information. I confirm I have read, understand and agree with the terms and conditions and agree to be bound by them. I authorize Pacific Power to provide my electric account information to consultants associated with the wattsmart Business program.

Certification of Taxpayer Identification: Under penalties of perjury, I certify that: 1) The taxpayer identification number is correct, and 2) I am not subject to backup withholding due to failure to report interest and dividend income and 3) I am a U.S. citizen, resident alien or other U.S. person. The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signatory name & title (please print)

Participant signature

Date

Terms and Conditions

How to participate:

Typical incentives:

1. Pre-qualification is recommended but not required.
2. Purchase and install qualifying equipment.
3. Complete general application and technology specific supplemental equipment form(s).
4. Submit application and all required supplemental forms as directed on supplemental form(s).

Lighting retrofit incentives:

1. Pre-qualification is required prior to equipment purchase. Submit general application to your assigned Project Manager or one of our [wattsmart Business vendors](#).
2. Participate in inspections prior to the installation or removal of any equipment.
3. Incentive offer will be provided to eligible participants. Return signed incentive offer.
4. Complete project and notify your assigned Project Manager or wattsmart Business vendor.
5. Provide all required documentation and participate in any required inspections.

Custom and energy management incentives:

1. Pre-qualification is required prior to equipment purchase/project implementation. Submit general application.
2. Participate in project scoping meeting(s), inspections and engineering analysis(s) prior to installation or removal of equipment. Provide additional supplemental applications or information as needed.
3. Incentive offer(s) will be provided to eligible participants. Return signed incentive offer.
4. Complete project and provide completion notification to your assigned Project Manager.
5. Provide all required documentation and participate in any required inspections.

Incentive assignment to third party: In the event that Pacific Power does not pay the incentive as a result of the participant's failure to comply with the terms and conditions, the assignee's sole recourse shall be against participant.

Inspections and analysis: Participant agrees to cooperate with Pacific Power and its consultants to conduct energy analysis and inspections at the participant's site. Pacific Power reserves the right to inspect qualifying equipment/energy management measures, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 36 months after installation for quality control or program performance evaluations.

Tax liability: Neither Pacific Power nor its Program Administrator is providing tax advice or responsible for any tax liability which may be imposed on the participant as a result of any incentive payment. Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties.

Incentive limitations & limitation of damages: Participants may not receive custom incentives in lieu of typical (listed) incentives. Participants are responsible for ensuring that equipment installed for this program meets all applicable codes, standards, environmental regulations and regulatory requirements. Pacific Power does not warrant the performance of qualifying installed equipment/energy management measures and does not warrant that the qualifying installed equipment/energy management measures will deliver any specified amount of energy or cost savings. Participant shall independently evaluate any advice or direction given by Pacific Power or its consultants related to the

estimates of electricity savings or the cost, selection or installation of qualifying equipment/energy management measures. In no event will Pacific Power or its consultants be liable for the failure of the participant to achieve its expected amount of energy savings, for any personal injury or harm to participant's facilities of any kind, or for any incidental or consequential damages of any kind including hazardous material identification in connection with installation or inspection of qualifying equipment and energy management measures. Pacific Power is not responsible if a third party provides inaccurate information about the amount and/or conditions of the actual incentive and Pacific Power will not pay incentives for equipment that is mislabeled or misrepresented by third parties regarding incentive qualifications.

Incentive offer: The incentive offer is an estimate. The final incentive will be based on actual electric savings and approved actual project costs incurred by the participant for implemented approved energy efficiency measures. Participant agrees to provide any reasonable documentation to allow Pacific Power to determine electric savings and actual costs incurred. To the extent that Pacific Power determines (at its sole discretion) that any of the recommended measures have not been installed and commissioned in a satisfactory manner, participant shall receive a reduced incentive, if any, based on the inspection and verification of installed and commissioned measures.

Incentive repayment obligation: If Participant terminates a material portion of its electric service requirements from Pacific Power for Participant's Facility within 60 months of the date of the final incentive payment, and the Facility remains in operation, Participant is obligated to repay the final incentive to Pacific Power within 30 days of written request. The repayment ("Repayment") will be determined as follows: $\text{Repayment} = \text{final incentive} \times (60 - \text{Savings Delivery Term}) / 60$, where Savings Delivery Term = number of months between the month the Final Incentive payment was made and the month the Facility terminated a material portion of its electric service. For determining the repayment, the dates will be the first day of the month in which they occur.

Transfer of environmental attributes: Participant hereby transfers to Pacific Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by the company's generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Participant will not claim ownership of any Environmental Attributes. As long as participant at the same time states the installation of the qualifying equipment was made possible with funding from Pacific Power, participant may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Additional details: Incentive qualifications and amounts are subject to change and termination at any time. Visit the program's website or contact a wattsmart Business vendor or Pacific Power for current program information.

Confidential information: Confidential information provided to Pacific Power or consultants shall not be disclosed to any third party. Confidential information shall mean data disclosed during the course of the energy analysis, and identified by the participant in writing as confidential. The obligation to protect confidential information will remain in force for two (2) years from the date the energy analysis is performed.

To apply for wattsmart Business incentives, complete this application supplement and send it with the general incentive application to the address to the right. Please review and confirm each of the qualifying criteria below, as applicable.

Send completed application by email, fax, or mail:

wa.motors@pacificpower.net

Fax: 1-503-482-7447

wattsmart Business
 6312 SW Capitol Way #1023
 Portland, OR 97239

For additional information or assistance, please call **1-866-415-9800**

- Equipment is installed and operating at the site listed on the general application.
- The dated sales receipt or invoice is included with labor and material costs itemized.
- Manufacturer's specification sheet for each installed equipment model is included.
- Any additional information or documentation is included as listed in the tables below.
- Completed application is submitted within six months of project completion.

Equipment may be subject to inspection or requests for additional information prior to incentive payment. Incomplete applications may result in delay or denial of incentive payment.

PROJECT INFORMATION			
Select construction type:	<input type="checkbox"/> Retrofit	<input type="checkbox"/> Major Renovation	<input type="checkbox"/> New Construction

VARIABLE SPEED DRIVES (VFD) FOR HVAC FANS AND PUMPS			Vendor:	Install date:					
VFD manufacturer	VFD Model #	Serial #	Install location	Select motor type	Motor hp		Incentive	Qty	Total incentive
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	
				<input type="checkbox"/> Fan <input type="checkbox"/> Pump		x	\$65	x	

Please confirm the following:

<input type="checkbox"/> Motor(s) has variable load. <input type="checkbox"/> Throttling or bypass devices disabled/removed. ¹ <input type="checkbox"/> No VFD(s) previously installed.	<input type="checkbox"/> VFD(s) not required by energy code. ² <input type="checkbox"/> Motor(s) not in redundant configuration. ³ <input type="checkbox"/> VFD(s) not integral to a chiller. ⁴
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1. Throttling or bypass devices, such as inlet vanes, bypass dampers, three-way valves, or throttling valves must be removed or permanently disabled to qualify for HVAC fan or pump VFD incentives.
2. Incentives are not available for VFDs required by or used to comply with the applicable version of the Washington State Energy Code (WSEC 2015), which currently requires a VFD on HVAC fans and pumps greater than or equal to 7.5 horsepower (hp) in a variable flow system.
3. Motors/VFDs in a redundant configuration are only eligible for incentives up to the horsepower required to meet the full load. Additional documentation may be required.
4. VFDs that are integral to chillers are not eligible for incentives separate from the chiller's incentive. Contact us for details regarding incentives for chillers.
5. Prescriptive incentives are not available for VFDs larger than 100 hp, or installed on process related or non-HVAC equipment. Custom incentives may be available. For more information, contact us or your vendor before purchasing your equipment.

Examples of VFDs eligible for wattsmart Business typical incentives	Examples of VFDs not eligible for wattsmart Business typical incentives
VFD installed as part of a new construction project on a 5 hp fan motor in an air-handling unit.	VFD installed as part of a new construction project on a 7.5 hp fan motor in an air-handling unit. (Required by code.)
VFD installed as part of a retrofit project on an existing chilled water circulation pump less than 100 hp.	VFD installed on boiler pump used in a manufacturing process. (Submit to custom analysis prior to purchase.)