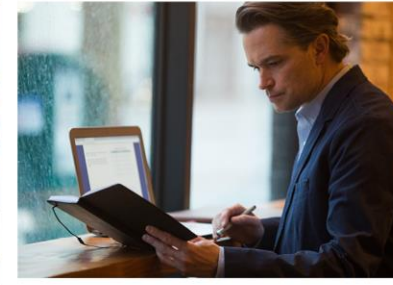


# Clean Energy Transformation Act

Washington Equity Advisory Group (EAG)

January 2025 Meeting

January 09, 2025



# Clean Energy Transformation Act

1:00 -4:00 pm PT, January 09, 2025

## For a Better Meeting Experience



Use Gallery View (icon at top right) when in group discussion



For technical support, chat "**Chad Garrett/E Source**" as recipient, and send your message



Questions are welcome at any time  
Please mute until speaking  
Speak by clicking the "Raise Hand" in the tool bar

## Agenda

TIMING	TOPIC
1:00	Objectives & Presenters
1:10	Check In
1:20	Closing the Feedback Loop & Community Calendar
1:30	2024 Post Meeting Survey Analysis
1:50	2025 Planning
2:05	Break
2:20	Low-Income Bill Assistance Program Updates
2:35	Clean Energy Implementation Plan Updates
2:50	Vulnerable Populations Workshop Follow Up
3:00	Public Comment
3:05	Check Out, Summary & Next Steps

# Today's Objectives

## Pacific Power's Equity Advisory Group

To establish a cleaner and more equitable electricity system for Washington, PacifiCorp formed its EAG. The EAG is intended to elevate issues of energy equity in the planning process by providing a seat at the table to affected communities. Members of the EAG are community leaders supporting underserved populations, and they provide insights into the lived experiences of Washington communities.

1. Analyze 2024 post meeting survey and discuss 2025 road mapping
2. Communicate LIBA updates and review Settlement 10 Stipulations
3. Recap Vulnerable Populations Workshop #2

# Today's Presenters



**Christina Medina**  
Manager, Stakeholder  
Policy & Engagement



**Kimberly Alejandro**  
Regulatory Manager,  
Clean Energy  
Planning



**Robert Warren**  
Load Forecast  
Analyst



**Charity Spires**  
Low Income Program  
Manager



**Lee Elder**  
Load Forecasting  
Manager



**Robert Meredith**  
Policy Director,  
Pricing & Tariff

## **Source** Facilitation Team



**Jeffrey Daigle**



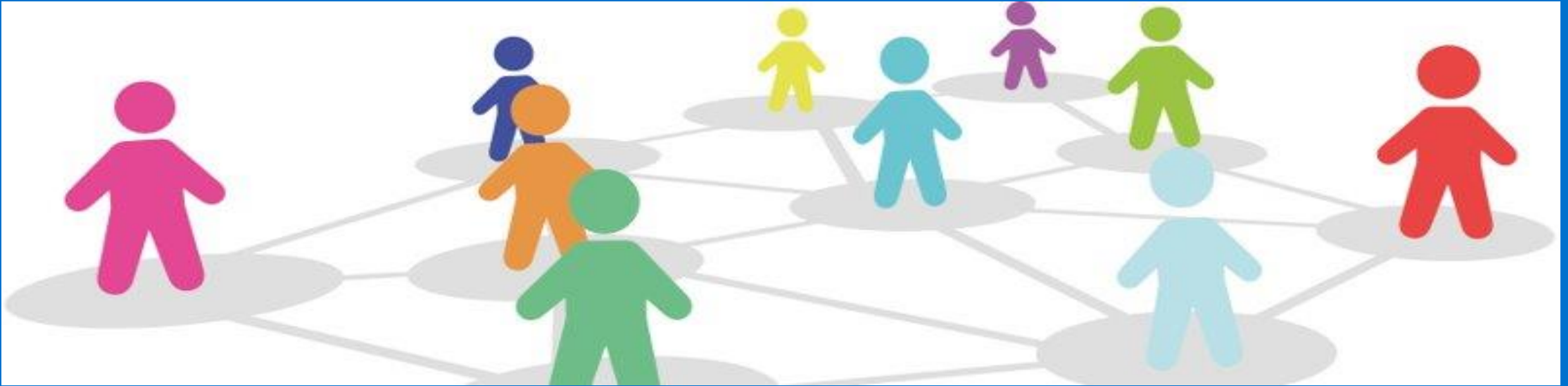
**Morgan Westberry**



**Zanya Morgan**


# Check-In

What is something you are  
looking forward to in the new  
year?




# Community Calendar

# January 2025

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
				2	3	4
5	6	7	8	9 <a href="#">Hispanic Business Council Meeting @ Wenatchee Valley Chamber of Commerce   12:00 - 1:00pm</a>	10	11
12	13	14 <a href="#">Now or Never: Saving Old Growth Trees in Eastern Washington Forest @ Yakima Valley Community College   5:30pm</a>	15	16	17 <a href="#">Flagger Certification Training @ Yakima Valley Community College   7:45am</a>	18
19		21	22 <a href="#">Community Event: Honoring Women Rebuilders in Africa and Beyond @ Gesa PHT   7:00 - 8:00pm</a>	23	24	25
26	27	28 <a href="#">Community Charrette: 2025-2050 Vision for the Future of Our Walla Walla Valley @ Walla Walla Valley Chamber of Commerce  </a>	29 <a href="#">Washington Clean Energy Implementation Plan Engagement Series &amp; Vulnerable Populations Workshop   9:00am</a>	30	31	



# February 2025

SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
						1
2	3	4	5 <a href="#">Women In Business Masterminds @ WWV Chamber of Commerce   8:30am – 9:45am</a>	6	7	8 <a href="#">STEM Day @ Glen Anthon Hall   9:00am – 1:00pm</a>
9	10	11 <a href="#">Financial Aid Workshop @ Yakima Valley College   1:30pm – 4:30pm</a>	12	13	14	15
16		18 <a href="#">2025 Five-Year Homeless Housing Strategic Plan: Strategy Session 1 @ Maggie Perez Student Success Center   9:00 am – 4:00pm</a>	19	20	21	22
23		25	26	27	28	
		Notes				

# Closing the Feedback Loop

# Closing the Loop

## **December Topics:**

- Review the 2025 Wattsmart Communications Plan
- Highlight 2024 – 2025 DSM forecast
- 2024 year in review

## **December Feedback Highlights:**

- Collaborating with local organizations (Rotary Association) to assist with gardening for the Tree Planting Home Energy Savings Program
- Connecting with community-based organizations to share funding sources for heat pumper water heaters
- Evaluating meeting and member communication cadence

## **Impacts:**

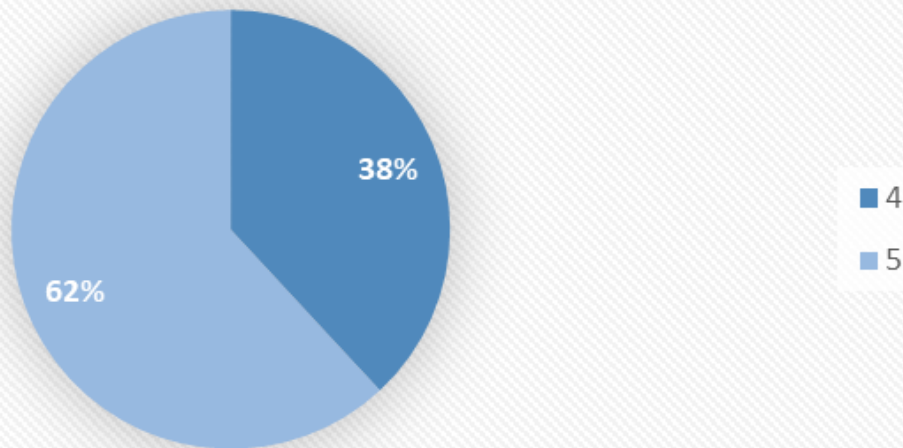
- Washington Commission will discuss the 2025 ACPs at the public meeting on January 30th

# Post Meeting Survey Analysis

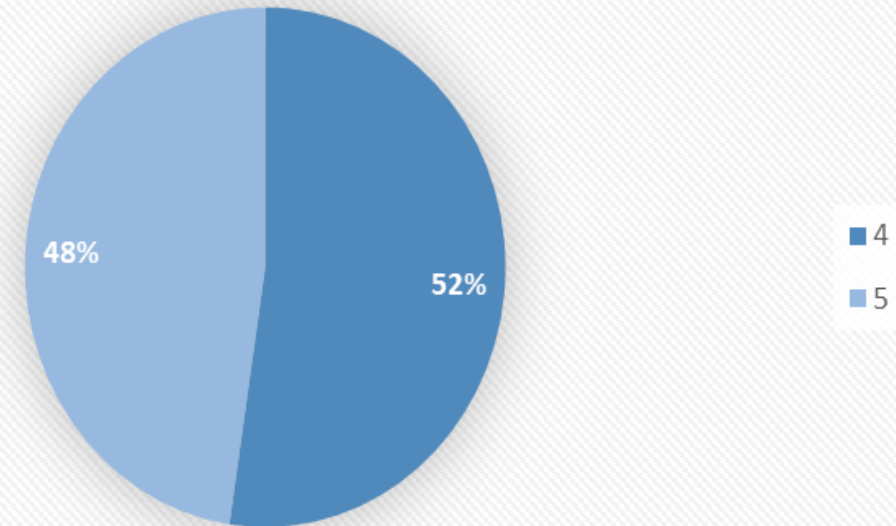
# 2024 Survey Results

Members were asked to rate their satisfaction and ease of understanding on a scale of 1 – 5, with 1 being the lowest and 5 being the highest.

**Did you find the content shared to be helpful to understanding the topic and relevant to the EAG's objectives?**



**How satisfied were you with the EAG meeting?**



# Member Feedback

## Areas of Excellence

- Level of preparation
- Consistent regulatory updates
- Reassessing progress and reconnecting prior work
- Allowing ample time and opportunities for feedback

## Areas of Improvement

- More EAG members present and participating
- Finding balance between text and graphics
- Pacing presenters to ensure everyone has enough time
- Consider offering alternative forums to connect further



*Is there anything you would suggest to improve the post-meeting surveys?*

*New!* Pre-read

## Looking Ahead:

Please join us for the **Clean Energy Implementation Plan Engagement Series Meeting & Vulnerable Populations III Workshop** meeting on:

[January 29, 2025, 9am – 12pm \(PST\)](#)

Topics scheduled:

- Clean Energy Implementation Plan (CEIP)
  - Regulatory Updates
  - 2025 Engagement Roadmap
- IRP Portfolio
- Draft IRP Available for Input
- Vulnerable Populations Workshop III

# 2025 formatting

## Preparation Tools:

### Meeting Technicality:



To better prepare for January's meeting, please review the slides and notes from our previous meeting in December:

- [EAG\\_Meeting\\_2024-12\\_December\\_2024\\_Slides.pdf](#)
- [EAG\\_Meeting\\_2024-12\\_December\\_2024\\_Public\\_Notes.pdf](#)

Note: Pacific Power's website is undergoing changes and engagement tools will now live on a new hub @ [Washington Clean Energy Transformation Act & Equitable Distribution of Benefits](#)

3-month format: past month, current month, and future month

Past	Current	Future
<ul style="list-style-type: none"><li>• Presentation review</li><li>• Public notes</li></ul>	<ul style="list-style-type: none"><li>• Technical meter</li><li>• Overview of agenda</li></ul>	<ul style="list-style-type: none"><li>• Other engagement opportunities</li><li>• Meeting links</li></ul>



*Are there additional tools you'd like to request to allow you to participate to your fullest ability?*



# Activity: Revisiting Priority Topics

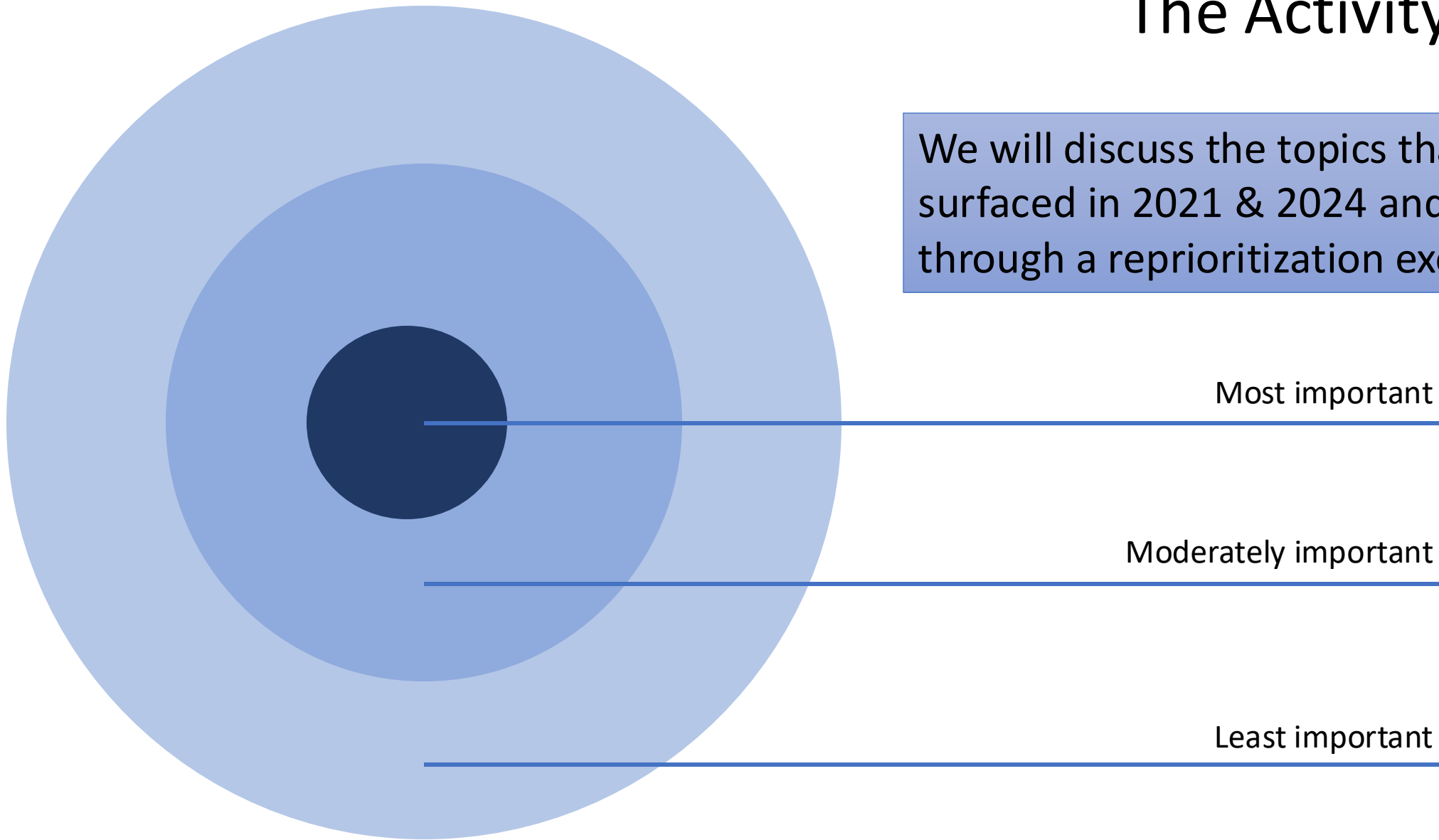
# When the Equity Advisory Group First Kicked Off...

Feedback given identified primary reasons why you were willing to work with the utility:

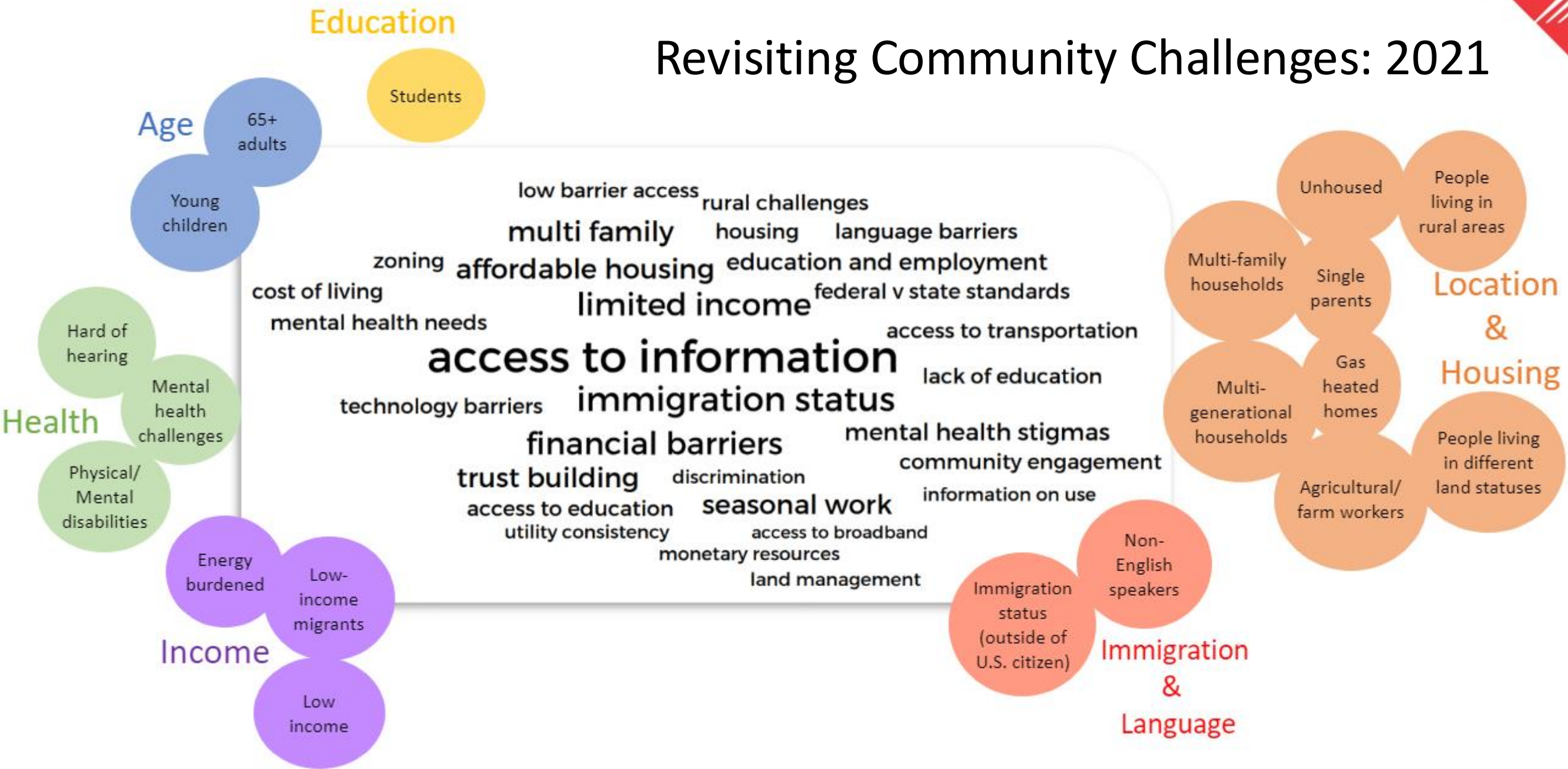
- Comparing progress year over year
- Understanding what Pacific Power is committing to
- Anticipation of seeing the results of the work together

# The Activity Today

We will discuss the topics that were surfaced in 2021 & 2024 and walk through a reprioritization exercise.



# Revisiting Community Challenges: 2021



# Revisiting Community Challenges expressed by advisory group members: 2024

## Most important:

- Access to broadband
- Electric vehicles and parking
- Immigration status
- Trust building & access to information

## Moderately important:

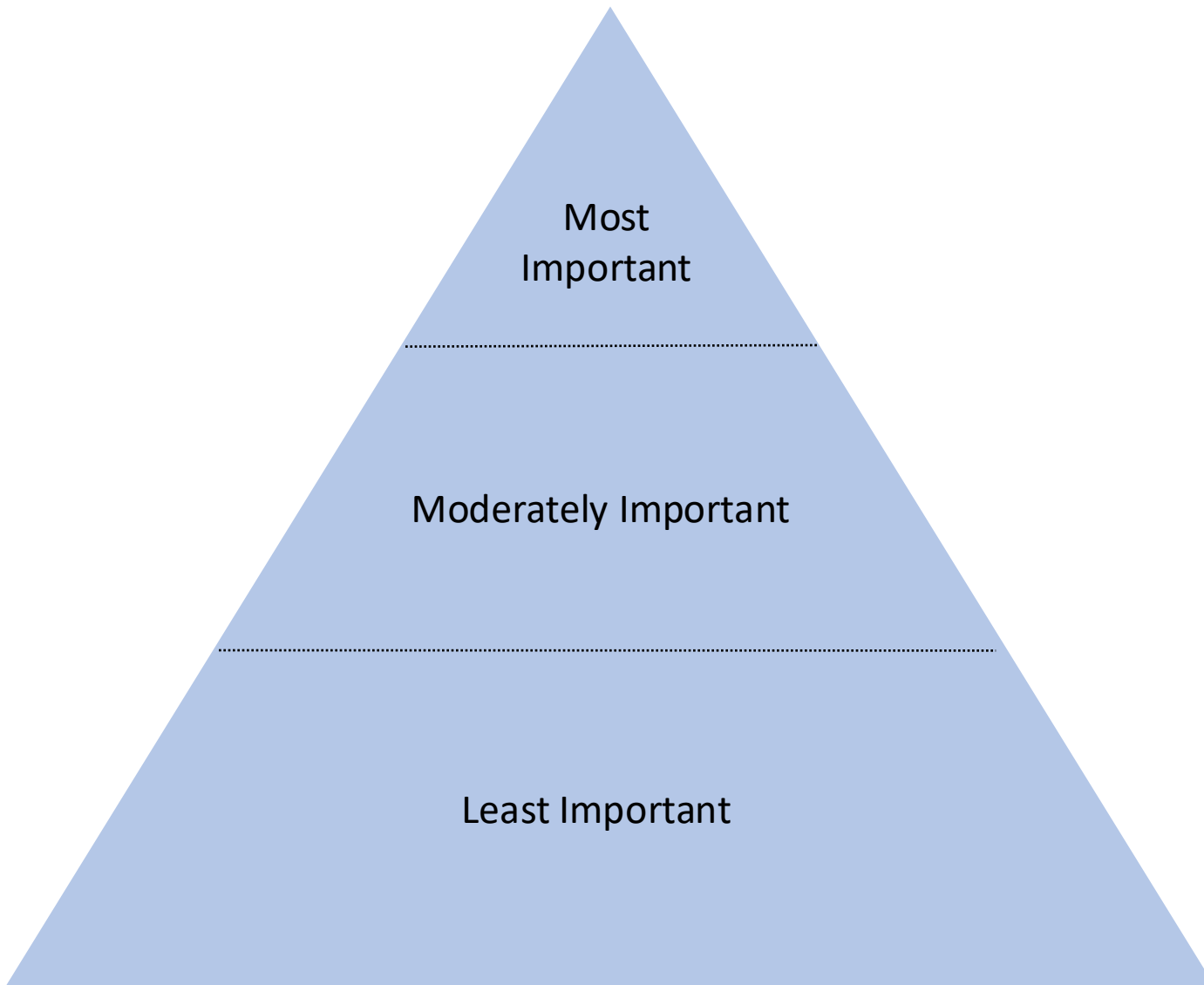
- Education & employment
- Rural communities
- Language barriers
- Federal versus state versus local legislature
- Affordable housing
- Cost of living
- Access to transportation

## Least important:

- Representation
- Technology barriers
- Human centered interactions



# Activity: Reprioritization



**Education** (access to education , lack of education, information on use)

**Age** (65+ adults, young children)

**Income** (energy burdened, low-income migrants, low income, limited income)

**Health** (hard of hearing, mental health challenges, physical/mental disabilities)

**Immigration & Language** (Immigration status, non-English speakers)

**Location & Housing** (unhoused, people living in rural areas, multi-family households, single parents, gas heated homes, multi-generational households, agricultural/farm workers, people living in different land statuses)

**Access** (to transportation, to broadband)

*\*Please note these are not listed in order of identified priority*

# Low Income Program Updates



# Docket UE-230172 Settlement Stipulation

Pacific Power will work with its **Low-Income Advisory Groups (LIAG)** and **Equity Advisory Group (EAG)** to discuss and seek consensus regarding the following:



## Develop enhancements to Low Income Bill Assistance (LIBA) program

- Number of discount tiers
- Use of self-declaration of income with eligibility verification for a randomly selected group



## Community-Based Organization Outreach Program

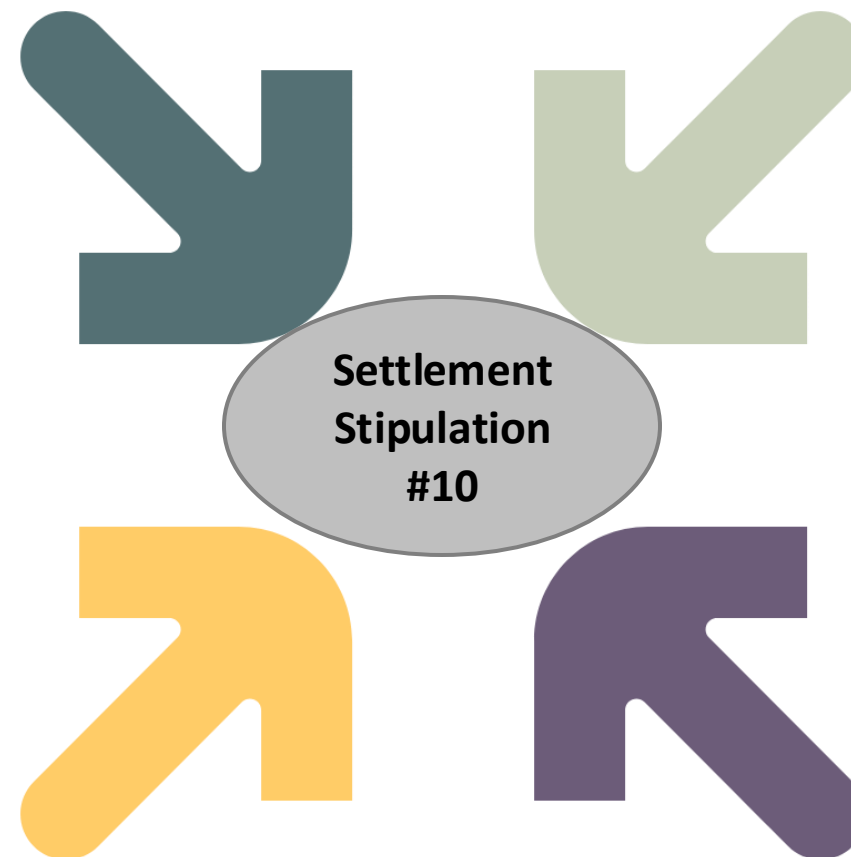


## Create an Arrearage Management Plan (AMP)



## Change to Billing Logic

- Applying Federal assistance before bill discount



Under # 10 - Low-income / language access plan / disconnections

Based on discussions, PacifiCorp propose package addressing above by **April 30, 2025**, requesting Commission approval before **October 1, 2025**.



# Energy Burden Assessment

## Analysis Plans:

- Update datasets from the 2022 Washington Energy Burden Assessment
- Analyze appropriate discounts that would eliminate energy burden for different income tiers. Suggest discount design
- Design options for Arrearage Management Program. Suggest AMP design

Energy Burden Assessment delivery timeline

- **Final Deliverables: First week of January 2025**
- LIAG and EAG reconvene January 2025 for Empower Dataworks EBA results presentation.

Schedule joint advisory group sessions in February and March 2025 to further Stipulation 10 discussions and finalize proposal package to file with WUTC by April 30, 2025.

# Break

# Clean Energy Implementation Plan

# Biennial Clean Energy Implementation Plan Adjudication




# Clean Energy Implementation Plan (CEIP) Engagement Series

The *Clean Energy Implementation Plan Engagement Series* will provide a space for joint consultation among Pacific Power's various Washington advisory groups, interested parties, and members of the public. Participants will have the opportunity to provide input on elements of PacifiCorp's developing CEIP, CEIP process as well as other topics. We hope this addition will help foster shared understanding of complex clean energy planning topics as well as provide additional pathways for meaningful engagement and input.

If you have questions, feedback, or would like to be added to Pacific Power's Washington Clean Energy Implementation Plan distribution list, please email us at [CEIP@PacifiCorp.com](mailto:CEIP@PacifiCorp.com).



Date / Time / Meeting Format	Proposed Agenda Topics*
<b>Date:</b> January 29, 2025 (Tuesday) <b>Time:</b> 9 a.m. – 12 p.m. (PST) <b>Format:</b> <a href="#">Online</a>	Clean Energy Implementation Plan Engagement Series Meeting #1 <ul style="list-style-type: none"> <li>Clean Energy Implementation Plan Updates</li> <li>2025 Engagement Roadmap</li> <li>Integrated Resource Plan Updates</li> </ul> Vulnerable Populations Workshop III ( <i>begins at 11 a.m.</i> ) <ul style="list-style-type: none"> <li>Final workshop; outline proposed methodology adjustments</li> </ul>
<b>February 2025</b>	No meeting
<b>Date:</b> March 25, 2025 (Tuesday) <b>Time:</b> 9 a.m. - 12 p.m. (PST) <b>Format:</b> Online	Clean Energy Implementation Plan Engagement Series #2 <ul style="list-style-type: none"> <li>Clean Energy Implementation Plan Public Participation Plan</li> <li>Integrated Resource Plan Updates</li> </ul>
<b>April 2025</b>	No meeting
<b>May 2025</b>	No meeting
<b>Date:</b> June 24, 2025 (Tuesday) <b>Time:</b> 9 a.m. - 12 p.m. (PST) <b>Format:</b> Online	Clean Energy Implementation Plan Engagement Series #3 <ul style="list-style-type: none"> <li>CEIP Annual Progress Report</li> <li>Integrated Resource Plan Updates</li> <li>"Listening Session"</li> </ul>
<b>July 2025</b>	No meeting
<b>Date:</b> August 26, 2025 (Tuesday) <b>Time:</b> 9 a.m. - 12 p.m. (PST) <b>Format:</b> Online	 <i>(Joint Meeting with all Pacific Power WA Advisory Groups)</i> Clean Energy Implementation Plan Engagement Series #4 <ul style="list-style-type: none"> <li>Clean Energy Implementation Plan Draft</li> <li>Integrated Resource Plan Updates</li> </ul>
<b>September 2025</b>	No meeting
<b>October 2025</b>	No meeting
<b>Date:</b> November 11, 2025 (Tuesday) <b>Time:</b> 9 a.m. - 12 p.m. (PST) <b>Format:</b> Online	Clean Energy Implementation Plan Engagement Series #5 <ul style="list-style-type: none"> <li>Overview of Pacific Power's filed Clean Energy Implementation Plan</li> <li>Integrated Resource Plan Engagement Roadmap</li> </ul>
<b>December 2025</b>	No meeting

## Pacific Power's Washington Clean Energy Implementation Plan Engagement Series 2025 Meeting Schedule



# 2025 Key Activities / Dates

## Integrated Resource Plan

- **January 1, 2025**, PacifiCorp's draft Integrated Resource Plan is distributed.
- **January 22-23, 2025**, PacifiCorp hosts an IRP Public Input Meeting virtually.
- **February 26-27, 2025**, PacifiCorp hosts an IRP Public Input Meeting virtually.
- **March 31, 2025**, PacifiCorp's final Integrated Resource Plan document is filed.

## 2025 CEIP Public Participation Plan

- **Due May 1, 2025 (every odd numbered year)**
- Provides an update of Pacific Power's public participation plan engagement activities.
- Topics include outreach, timing, methods, barriers to participation, and accessibility measures.
- In place to foster inclusion and equitable participation in Pacific Power's public processes.

## 2025 Clean Energy Implementation Plan

- **Due October 1, 2025**
- Pacific Power will provide a draft 2025 Clean Energy Implementation Plan to advisory groups and interested parties **45 days prior to the final filing date.**
- Pacific Power will host a Clean Energy Implementation Plan Engagement Series Meeting in August to discuss the draft and hold space for feedback.
- Pacific Power will continue to outline the process for comments and feedback (informed by advisory group feedback along the way).
- Pacific Power will review all submitted comments and feedback and update its draft prior to the final the filing date.

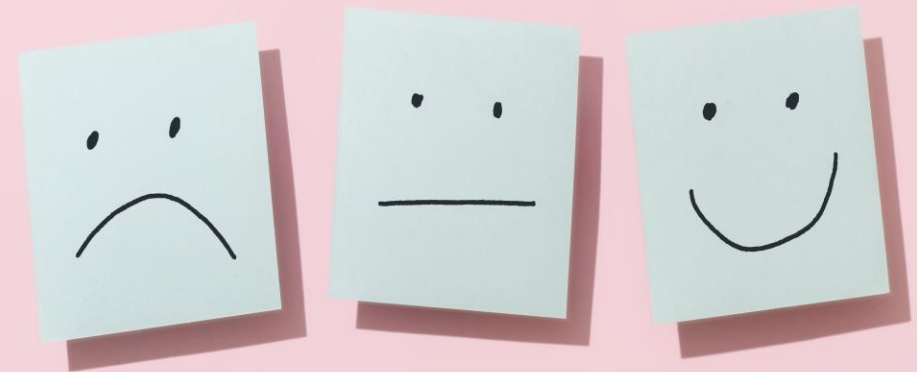
# Feedback Tracker

## Goals:

- Publish an update each quarter (Pacific Power staff will review, validate, and respond to feedback as needed)
- Provide a summary of comments received during the development of Pacific Power's Clean Energy Implementation Plan

## Features:

- Formatted in Excel (in progress; currently offered as PDF)
- Is state specific and includes the month, year, meeting space where the feedback was provided, and notes the topic category to establish context and shared understanding
- The feedback tracker can be accessed here: [Washington Clean Energy Transformation Act & Equitable Distribution of Benefits](#) (within Pacific Power's Clean Energy Transformation Act webpage)





# Vulnerable Populations

# Vulnerable Populations Workshop II Recap

Meeting goals:

- ✓ 1. Detail current vulnerable populations and Condition 14 settlement vulnerability factors
- ✓ 2. Review approach to defining census tracts that are vulnerable
- ✓ 3. Discuss options for changes to geographic methodology and anticipated outcomes
  - Presented an alternative methodology based on geographic measures to define vulnerable census tracts. This will be used alongside Washington Department of Health's Highly Impacted Communities (HIC) definition
    - 22 Vulnerable Populations used as criteria
    - 26 metrics identified in CBI Settlement Condition 14
    - 26 census tracts in Yakima County, 6 census tracts in Walla Walla County, 1 census tract each in Columbia County, Garfield County, and Kittitas County considered vulnerable

# Vulnerable Populations Workshop II Recap

## Feedback received:

- “...would like to understand if the key vulnerability factors that are identified by customers align with those that made the final cut as outlined in the presentation.”
- Home care might be defined as a service where someone would come into the residence to cook and care for a patient with physical and/or mental limitations.
- Consider benefits that other areas of the state may have access to such as clean water, clean air, and solar
- The count of homeless shelters could be a possible measure for homelessness vulnerability as homeless population stay near to shelters

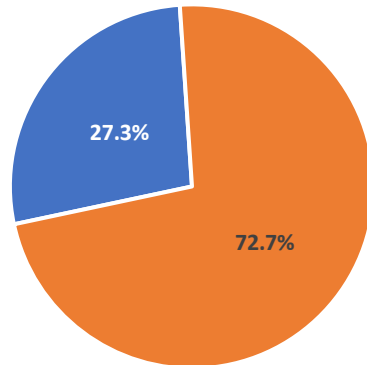
## Changes incorporated since Workshop II:

- Included the following metrics
  - Fine particulate matter pollution (PM2.5)
  - Percent of customers within census tract with recorded medical certification
  - Percent of customers within census tract without private generation

# Vulnerability in Service Area

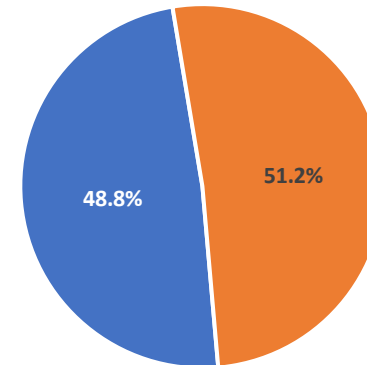
Population	Washington Department of Health HIC Methodology	Workshop #2 Vulnerable Population Methodology
Not Vulnerable	83,224	58,634
Vulnerable	31,193	55,783
<b>Total Residential</b>	<b>114,417</b>	<b>114,417</b>

Customers in HICs



■ Customers in HICs   ■ Customers not in HIC

Workshop #2 – Vulnerable Population Methodology



■ Total Vulnerable   ■ Total Not Vulnerable

# Vulnerable Populations Workshop III

## **Clean Energy Implementation Plan Engagement Series + Vulnerable Populations III Joint Meeting**

**When:** January 29, 2025 | 9:00AM – 12:00PM PT  
*Vulnerable Populations Workshop III portion will begin at 11:00 am (PST)*

**Where:** Online (Zoom)

<https://esource.zoom.us/j/81713993248>

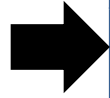
Meeting objectives:

1. Recap the discussion and feedback from Workshop II
2. Detail changes made to the geographic measure since Workshop II

# Public Comment

# Next Steps

# Washington Equity Advisory Group 2025 Meeting Schedule (Present/Future)



Date / Time / Meeting Format	Proposed Agenda Topics*
<a href="#">February 13, 2025 (1:00 – 4:00PM PT)</a>	<ul style="list-style-type: none"> <li>• 2025 Prioritization Activity Review</li> <li>• Engagement Opportunities</li> <li>• UTC meeting</li> </ul>
March	<b>No Equity Advisory Group Meeting</b>
April 10, 2025 (1:00 – 4:00PM PT) <a href="#">Online</a>	<ul style="list-style-type: none"> <li>• Public Participation Plan filing review</li> <li>• Clean Energy Implementation Plan #2</li> <li>• Distribution Systems Planning</li> <li>• Demand Response</li> </ul>
May	<b>1:1 Community Visits</b>
June	<b>No Equity Advisory Group Meeting</b>
July 10, 2025 (1:00 – 4:00PM PT) <a href="#">Online</a>	
August	<b>Joint Washington Meeting</b>
September 11, 2025 (1:00 – 4:00PM PT) <a href="#">Online</a>	
October 09, 2025 (1:00 – 4:00PM PT) <a href="#">Online</a>	<ul style="list-style-type: none"> <li>• 2026 planning</li> </ul>
November	<b>No Equity Advisory Group Meeting</b>
December 11, 2025 (1:00 – 4:00PM PT) <a href="#">Online</a>	<ul style="list-style-type: none"> <li>• Joint DSM meeting</li> </ul>



# Next Steps

## Equity Advisory Group Calendar

[February 13, 2025, 1 – 4pm \(PST\)](#)

Meeting Code	Password
864 1697 1055	645830

**There will be no Equity Advisory Group meeting in March**

Meeting materials can be found online on Pacific Power's [Washington Clean Energy Transformation Act](#) webpage. Spanish materials will also be available following each session.

## Pacific Power Washington Resources

Please join us for the **Clean Energy Implementation Plan Engagement Series Meeting & Vulnerable Populations III Workshop** meeting on:  
[January 29, 2025, 9am – 12pm \(PST\)](#)

For more information:  
[Washington Clean Energy Implementation Plan](#)

Washington Feedback Tracker:  
[Washington CEIP Feedback Tracker](#)

Washington Energy Resource Center:  
[Energy Resource Center \(pacificpower.net\)](#)

# Equity Advisory Group Post-Meeting Survey

Link: <https://forms.office.com/r/4m3GYRfH0K>

