

## General Application

PARTICIPANT INFORMATION			
<i>(Check will be issued to the participant business name and address listed below unless the payment release section below has been filled out)</i>			
Participant is (check all that apply) <input type="checkbox"/> Customer <input type="checkbox"/> Facility owner <input type="checkbox"/> Tenant/Electricity user			
Participant business name (as shown on IRS Form W-9):			
Mailing address:	City:	State:	Zip:
Contact name:	Contact title:		
Contact telephone number:	Cell number:	Contact email address:	

PROJECT SITE INFORMATION			
Facility/Project name:			
Facility address:	City:	State:	Zip:
Commercial / Industrial electric account #:		Rate Schedule:	
Electric meter number - seven or eight digits (If multiple meters at site only enter one):	Customer name (As shown on bill):		
Please provide a description of your project so we may better help you: <input type="checkbox"/> Lighting: Retrofit <input type="checkbox"/> Listed Equipment Incentives <input type="checkbox"/> New Construction <input type="checkbox"/> Custom or Energy Management Incentives <input type="checkbox"/> Other _____	Additional project information (scope and schedule):		

INCENTIVE ASSIGNMENT <small>(Complete only if incentive is to be assigned to someone other than participant above)</small>			
Check should be made out to:			
Mailing address:	City:	State:	Zip:
Contact name:	Contact telephone:		

## APPLICATION ACKNOWLEDGEMENT

By my signature below, I certify that all information provided for participation will be accurate including but not limited to supplemental material and claims of participant and equipment information. I confirm I have read, understand and agree with the terms and conditions and agree to be bound by them. I authorize Pacific Power to provide my electric account information to consultants associated with the Wattsmart Business program.

\_\_\_\_\_  
Signatory name & title (please print)

\_\_\_\_\_  
Participant signature

\_\_\_\_\_  
Date

# TERMS AND CONDITIONS

## How to participate:

### Typical incentives:

1. Pre-qualification is highly recommended, but not required.
2. Purchase and install qualifying equipment.
3. Complete general application, technology specific supplemental equipment form(s), and [IRS Form W-9](#).
4. Submit application and all required supplemental forms as directed on supplemental form(s).

### Lighting retrofit incentives:

1. Pre-qualification is required prior to project implementation Submit general application and [IRS Form W-9](#) to your assigned Project Manager or a [Wattsmart Business Vendor](#).
2. Participate in inspections prior to installation or removal of any equipment.
3. Incentive offer letter will be provided to eligible participants
4. Complete project and notify your assigned Project Manager or [Wattsmart Business Vendor](#).
5. Provide all required documentation and participate in any required inspections.

### Custom and energy management incentives:

1. Pre-qualification is required prior to equipment purchase/project implementation. Submit general application and [IRS Form W-9](#)
2. Participate in project scoping meeting(s), inspections and engineering analysis(s) prior to installation or removal of equipment. Provide additional supplemental applications or information as needed.
3. Incentive offer(s) will be provided to eligible participants. Return signed incentive offer within the required time.
4. Complete project and provide completion notification to your assigned Project Manager.
5. Provide all required documentation and participate in any required inspections.

**Incentive assignment to third party:** In the event that Pacific Power does not pay the incentive as a result of the participant's failure to comply with the terms and conditions, the assignee's sole recourse shall be against participant.

**Inspections and analysis:** Participant agrees to cooperate with Pacific Power and its consultants to conduct energy analysis and inspections at the participant's site. Pacific Power reserves the right to inspect qualifying equipment/energy management measures, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 36 months after installation for quality control or program performance evaluations.

**Tax liability:** Neither Pacific Power nor its Program Administrator is providing tax advice or responsible for any tax liability which may be imposed on the participant as a result of any incentive payment. Participant may be responsible for the tax reporting to the IRS of any incentive payments directed to third parties.

**Incentive limitations & limitation of damages:** Participants may not receive custom incentives in lieu of typical (listed) incentives. Participants are responsible for ensuring that equipment installed for this program meets all applicable codes, standards, environmental regulations and regulatory requirements. Pacific Power does not warrant the performance of qualifying installed equipment/energy management measures and does not warrant that the qualifying installed equipment/energy management measures will deliver any specified amount of energy or cost savings. Participant shall independently evaluate any advice or direction given by Pacific Power or its consultants related to the estimates of electricity savings or the cost, selection or installation of qualifying equipment/energy management measures. In no event will Pacific Power or its consultants be liable for

the failure of the participant to achieve its expected amount of energy savings, for any personal injury or harm to participant's facilities of any kind, or for any incidental or consequential damages of any kind including hazardous material identification in connection with installation or inspection of qualifying equipment and energy management measures. Pacific Power is not responsible if a third party provides inaccurate information about the amount and/or conditions of the actual incentive and Pacific Power will not pay incentives for equipment that is mislabeled or misrepresented by third parties regarding incentive qualifications.

**Incentive offer:** The incentive offer is an estimate. The final incentive will be based on actual electric savings and approved actual project costs incurred by the participant for implemented approved energy efficiency measures. Participant agrees to provide any reasonable documentation to allow Pacific Power to determine electric savings and actual costs incurred. To the extent that Pacific Power determines (at its sole discretion) that any of the recommended measures have not been installed and commissioned in a satisfactory manner, participant shall receive a reduced incentive, if any, based on the inspection and verification of installed and commissioned measures.

**Incentive repayment obligation:** If Participant terminates a material portion of its electric service requirements, or a material portion of its electric service requirements is transferred from Pacific Power to a new electric service provider, for Participant's Facility within 60 months of the date of the final incentive payment, and the Facility remains in operation, Participant is obligated to repay the final incentive to Pacific Power within 30 days of written request. The repayment ("Repayment") will be determined as follows:  $\text{Repayment} = \text{final incentive} \times (60 - \text{Savings Delivery Term}) / 60$ , where Savings Delivery Term = number of months between the month the Final Incentive payment was made and the month the Facility terminated a material portion of its electric service. For determining the Repayment, the dates will be the first day of the month in which they occur.

**Transfer of environmental attributes:** Participant hereby transfers to Pacific Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by the company's generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Participant will not claim ownership of any Environmental Attributes. As long as participant at the same time states the installation of the qualifying equipment was made possible with funding from Pacific Power, participant may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

**Additional details:** Incentive qualifications and amounts are subject to change and termination at any time. Visit the program's website or contact a Wattsmart Business Vendor or Pacific Power for current program information.

**Confidential information:** Confidential information provided to Pacific Power or consultants shall not be disclosed to any third party. Confidential information shall mean data disclosed during the course of the energy analysis, and identified by the participant in writing as confidential. The obligation to protect confidential information will remain in force for two (2) years from the date the energy analysis is performed.

## Building Envelope - Washington

To apply for Wattsmart Business incentives, complete this application supplement and send it with the general incentive application and [IRS Form W-9](#) to the address to the right. Please review and confirm each of the qualifying criteria below, as applicable.

Send completed application by email, fax, or mail:

wattsmartbusiness@pacificpower.net

Fax: 1-503-482-7447

Wattsmart Business  
6312 SW Capitol Way #1023  
Portland, OR 97239

For additional information or assistance, please call **1-855-805-7231**

- Equipment is installed and operating at the site listed on the general application.
- The dated sales receipt or invoice is included.
- Manufacturer's specification sheet for each installed equipment model is included.
- Any additional information or documentation is included as listed in the tables below.
- Completed application is submitted within six months of project completion.

Equipment may be subject to inspection or requests for additional information prior to incentive payment. Incomplete applications may result in delay or denial of incentive payment. Custom incentives are not available for building envelope measures.

PROJECT INFORMATION		Building/project footprint area:		Total building/project area:			
Select construction type:	<input type="checkbox"/> Retrofit	<input type="checkbox"/> Major Renovation	<input type="checkbox"/> New Construction				
REFLECTIVE ROOFING PRODUCTS (COOL ROOFS) - RETROFIT ONLY				Vendor:		Install date:	
Manufacturer	Model #	Existing roof product	HVAC equipment type	Select heating source	Incentive	Qualified roofing area <sup>3</sup>	Total incentive
				<input type="checkbox"/> Gas <input type="checkbox"/> Electric	\$0.06 x	sq.ft.	
Please confirm the following:							
<input type="checkbox"/> Covered space is mechanically cooled <sup>1</sup> <input type="checkbox"/> Manufacturer's warranty is included with this application <input type="checkbox"/> Roofing product meets the minimum SRI specified by the Green Globes Building Certification v1.0. <sup>2</sup>							
<p>1. To qualify for incentives, reflective roofing products must be installed over spaces that are cooled with mechanical systems using a refrigeration cycle (A/C, heat pumps, chillers).                  2. For a roof slope less than or equal to 2:12, a minimum initial SRI of 78 or greater or a three year aged SRI of 60 or greater; For a roof slope greater than 2:12, a minimum initial SRI of 29 or greater or a three-year-aged SRI of 25 or greater.                  3. Include only roof area over mechanically cooled space, exclude all roof openings and vertical installations such as equipment curbs, etc.</p>							
SRI = Solar Reflectance Index							

INSULATION - RETROFIT ONLY				Insulation contractor:			Install date:																										
Assembly type (from table below)	Existing R-value	Blown-in		Batt/Roll		Continuous R-value	Incentive	Area insulated	Total incentive																								
		R-value	Thickness	R-value	Thickness																												
Roof-			in.		in.		\$0.08 x	sq.ft.																									
Roof-			in.		in.		\$0.08 x	sq.ft.																									
Wall-			in.		in.		\$0.10 x	sq.ft.																									
Wall-			in.		in.		\$0.10 x	sq.ft.																									
Please confirm the following:						<table border="1"> <thead> <tr> <th colspan="2">Roof Assembly Types</th> <th colspan="2">Wall Assembly Types</th> </tr> </thead> <tbody> <tr> <td colspan="2">Insulated entirely above deck</td> <td colspan="2">Mass</td> </tr> <tr> <td colspan="2">Metal building</td> <td colspan="2">Metal building</td> </tr> <tr> <td colspan="2">Attic</td> <td colspan="2">Metal framed</td> </tr> <tr> <td colspan="2">Other</td> <td colspan="2">Wood framed/other</td> </tr> <tr> <td colspan="2"></td> <td colspan="2">Below grade wall</td> </tr> </tbody> </table>				Roof Assembly Types		Wall Assembly Types		Insulated entirely above deck		Mass		Metal building		Metal building		Attic		Metal framed		Other		Wood framed/other				Below grade wall	
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		Below grade wall																															
<input type="checkbox"/> Insulated space is mechanically cooled <sup>1</sup>						<p>1. To qualify for incentives, insulation must be installed in facilities that are cooled with mechanical systems using a refrigeration cycle (A/C, heat pumps, chillers).                  2. Insulation must provide an additional R-10 equivalent over existing insulation.</p>																											

WINDOWS			Vendor:		Install date:		
Select assembly type	Manufacturer	Model #	SHGC	U-value	Incentive	Qualified window area <sup>4</sup>	Total incentive
<input type="checkbox"/> Pre-fabricated <sup>2</sup> <input type="checkbox"/> Site built <sup>3</sup>					\$0.42 x	sq.ft.	
<input type="checkbox"/> Pre-fabricated <sup>2</sup> <input type="checkbox"/> Site built <sup>3</sup>					\$0.42 x	sq.ft.	

Please confirm the following:

Enclosed space is mechanically cooled.<sup>1</sup>  
 NFRC rating stickers (pre-fabricated windows only) are included with this application.  
 Manufacturer specification sheet is included with this application to indicate glazing U-value and SHGC, and that the frame assembly contains a thermal break.

1. To qualify for incentives, windows must be installed in facilities that are cooled with mechanical systems using a refrigeration cycle (A/C, heat pumps, chillers).  
 2. Pre-fabricated windows must be rated as an assembly with a U-value less than or equal to 0.30 and a SHGC value less than or equal to 0.33, rated in accordance with the National Fenestration Rating Council (NFRC).  
 3. Glazing used in site-built window systems must have a U-value less than or equal to 0.30 and a SHGC value less than or equal to 0.33, rated in accordance with the NFRC, to be eligible. Site-built metal-framed window systems must contain a thermal break.  
 4. Include only window area enclosing mechanically cooled space, exclude all skylights and door glazing.

NFRC = National Fenestration Rating Council      SHGC = Solar Heat Gain Coefficient

WINDOW FILM (RETROFIT ONLY)			Vendor:		Project completion date:		
Film manufacturer:		Film model:		SHGC without film:		SHGC with film:	
Glazing	<input type="checkbox"/> Single 1/8" Glass <input type="checkbox"/> Single 1/4" Glass	<input type="checkbox"/> Double 1/8" Glass <input type="checkbox"/> Double 1/4" Glass	<input type="checkbox"/> Triple 1/8" Glass <input type="checkbox"/> Triple 1/4" Glass				
Tint	<input type="checkbox"/> Clear <input type="checkbox"/> Bronze <input type="checkbox"/> Green <input type="checkbox"/> Grey <input type="checkbox"/> Blue-Green <input type="checkbox"/> Hi-pass Green <input type="checkbox"/> Blue						
Coating	<input type="checkbox"/> Uncoated <input type="checkbox"/> Low-E (.2) on surface 2 <input type="checkbox"/> Low-E (.2) on surface 3	<input type="checkbox"/> Low-E (.1) on surface 2 <input type="checkbox"/> Low-E (.1) on surface 3 <input type="checkbox"/> Low-E (.05) on surface 2	<input type="checkbox"/> Low-E (.2) on surface 5 <input type="checkbox"/> Low-E (.1) on surface 2 and 5 <input type="checkbox"/> Low-E (.05) on surface 2 and 4				
Cooling	<input type="checkbox"/> Air Cond. or Heat Pump <input type="checkbox"/> Evaporative Cooler or IDEC <input type="checkbox"/> Chilled Water (Water Cooled) <input type="checkbox"/> Chilled Water (Air Cooled)						
Heating	<input type="checkbox"/> Gas <input type="checkbox"/> Heat Pump <input type="checkbox"/> Electric						
WINDOW SIZE AND ORIENTATION							
N	NE	E	SE	S	SW	W	NW

Incentives are paid at \$0.18/kWh of annual energy savings as determined by Pacific Power.

Please confirm the following:

Enclosed space is mechanically cooled<sup>1</sup>  
 Window film is professionally installed.

1. To qualify for incentives, insulation must be installed in facilities that are cooled with mechanical systems using a refrigeration cycle (A/C, heat pumps, chillers).  
SHGC = Solar Heat Gain Coefficient

BUILDING ENVELOPE EQUIPMENT NOT ELIGIBLE FOR INCENTIVES
<ul style="list-style-type: none"> <li>• New Construction/Major Renovation Roof/Attic Insulation</li> <li>• New Construction/Major Renovation Cool Roof</li> <li>• New Construction/Major Renovation Wall Insulation</li> </ul>